Finanziato dall'Unione europea
NextGenerationEU
Ministero dell'Università e della Ricerca

Dissidenze Democrazie della Ricerca

PRIN: PROGETTI DI RICERCA DI RILEVANTE INTERESSE NAZIONALE – Bando 2022
Prot. 2022477P4M

PART A

1. Research project title

Enhancing the autonomy of vulnerable adults in legal matters

2. Duration (months)

24 months

3. Panel (ERC field)

SH – Social Sciences and Humanities

4. Possible other ERC field

5. ERC subfields

- SH3_4 Legal studies: constitutions, human rights, comparative law
- SH1_6 Social aspects of health, ageing and society
-

6. Keywords

n°	**Term chosen**
1	Vulnerable adults
2	Legal capacity and autonomy
3	Judicial and extrajudicial means of protection
4	Power of attorney
5	Advance directives
6	Cross-border situations

PART B

7. Coordinator and Principal Investigator

BARNELLI	**ELENA**
Coordinator	(Rovereto)
Università degli Studi di Trento, DIPTEM	
(Coordinator)	
Via Calepina 14	**BRAGLIA/MARIOTTI**
38122 Trento	(Principal Investigator unità)
Università di TRIA	
(Rovereto)	**elena.barnelli@unitn.it**
(Phone number)	(E-mail address)

8th - Coordinator, Local (CNR)

targetti@ittig.cnr.it

8. List of the Research Units

Associated Coordinator	**Qualification**	**University / Research Institution**	**Registered office (address)**	**Surname office (address)**	**e-mail address**
(Name)	(Professor Ordinario, etc.)	(Name of the University or Research Institution)	(Address, Telephone number, Fax)	(Address, Telephone number, Fax)	(e-mail address)
1	CHIUSSI/MARIOTTI/Unità	Professore Ordinario IUS/15	Via Verdi 26, 38122 TRENTO	Via Verdi 26, 38122 TRENTO Tel. 0461 283836 Fax 0461 283837	elena.barnelli@gmail.com
2	GRILLO/Unità	Professore Ordinario IUS/15	Università degli Studi di PADOVA	Via Del Santo 22, 35123 PADOVA Tel. 049 8274020 Fax 049 8274020	cristina.grillo@unipd.it
3	FRANZINI/Unità	Professore Ordinario IUS/15	Università Cattolica del Sacro Cuore	Largo Gemelli – MILANO (MI)	carlo.franzini@unicatt.it

9. Associated Research Unit(s) (if the identified activity and of the associated investigators and funding for the project)

GRILLO/Unità	**MATTA/UE**
(Padova)	(Trento)
Professore Ordinario (s. 12/H1)	**ORLINI/LEGNANI/Unità**
IUS/15	(Personal Identification code)
(Settore scientifico disciplinare)	
Unità di ricerca	
(Unità di ricerca)	
Università degli Studi di PADOVA	
(Università)	
DIRITTO	
(Presso (sede))	

Duplicate Nr. 1 (Unità 2, Unità 3 etc.)

matta.gerald@unipd.it

(E-mail address)

10. Brief description of the project

The project stresses the need to ensure and promote autonomy and self-determination of vulnerable adults, even in the event of impairment or insufficiency of their personal faculties, as not to relegate them to the status of mere objects of protection. In this regard, the Convention on the Rights of Persons with Disabilities (UNCRPD), the underlying principles of which are based on respect of the inherent dignity of each person, individual autonomy and independence, and equality, is of paramount importance.

Despite the UNCRPD's ratification by all EU Member States, the implementation of its provisions is still a challenge, especially as the new legal tools of assisted decision-making have not been universally introduced.

Especially vis-à-vis the latest surge of anxiety and identifying innovative legal solutions that enhance the autonomy of vulnerable adults in judicial and extra-judicial proceedings, while at the same time ensuring adequate protection.

The project aims to identify the most appropriate legal solutions to enhance the autonomy of vulnerable adults in cross-border situations, with a view to ensuring the free circulation of the measures adopted in favour of vulnerable adults and to avoiding forum shopping. The project will also address the issue of the recognition and enforcement of foreign measures, and the role that can be played by the judicial authorities and non-judicial bodies for the time when they lose their capacity of action.

The project will be carried out by a multidisciplinary research group, which includes, in addition to the coordinator, the units of 4 universities and 1 research institute. The research group is composed of researchers with different backgrounds and expertise, which will allow to address the issues under study from different perspectives and to combine theoretical and practical aspects. The research group will also benefit from the participation of practitioners, who will contribute to the project's activities by providing their knowledge and experience.

The project will be divided into 4 work packages, which will be carried out in parallel. The first work package will be devoted to the analysis of the international and European legal framework, with a particular focus on the UNCRPD and the EU Regulations on cross-border successions and matrimonial property regimes. The second work package will be devoted to the analysis of the national legal systems, with a particular focus on the Italian, French and German legal systems. The third work package will be devoted to the analysis of the practical implementation of the legal solutions identified in the first and second work packages. The fourth work package will be devoted to the dissemination of the results of the research.

11. Total cost of the research project identified by items

Associated Investigator	**Item n. 1**	**Item n.2**	**Item n. 3**	**Item n. 4**	**Item n. 5**	**Item n. 6**	**Item n. 7**	**Total**
BARNELLI	24.000	30.000	32.400	0	0	0.000	69.400	**69.400**
COLOMBINI/Unità	24.000	30.000	32.400	0	0	0.000	69.400	**69.400**
GRILLO/Unità	24.000	30.000	32.400	0	0	0.000	69.400	**69.400**
FRANZINI/Unità	24.000	30.000	32.400	0	0	0.000	69.400	**69.400**
Total	**96.765**	**114.000**	**119.856**	**0**	**3.000**	**11.000**	**327.621**	**327.621**

N.B. The item 6 and 7 (TOTAL columns) are automatically calculated

- Item 1 - employment of multidisciplinary or permanent employee
- Item 2 - other current costs (e.g. consumables, travel, etc.)
- Item 3 - equipment (for equipment over the threshold set, it is all.2.1 for each research unit)
- Item 4 - cost of equipments, tools and software (amortized)
- Item 5 - cost of buildings (amortized)
- Item 6 - other operating costs

PART B

B.1

1. Nature of the art.

The project will focus on the Rights of Persons with Disabilities (UNCRPD) promotes the full and equal enjoyment of all human rights and fundamental freedoms by persons with disabilities, promotes the respect of their dignity, and underlines their need to enjoy legal capacity on an equal basis with others. In particular, Articles 12 and 19 of the UNCRPD, States must ensure and promote their autonomy and self-determination, and their right to live independently and be included in the community. Despite the UNCRPD's ratification by all EU Member States, the implementation of its provisions is still a challenge, especially as the new legal tools of assisted decision-making have not been universally introduced.

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2. State of the art and advancement beyond the state of the art

2.1 – THE UNCRPD AND THE EU REGULATIONS ON CROSS-BORDER SUCCESSIONS

The UNCRPD is the most comprehensive international treaty that aims to the protection of vulnerable adults is needed to be aimed at their active participation, autonomy, and self-determination. The UNCRPD has been ratified by all EU Member States and by the EU itself. The UNCRPD has been implemented in the EU legal order by the Regulations on the jurisdiction, applicable law, recognition and enforcement of decisions and cooperation in matters of succession and of the European Certificate of Succession.

2.2 – THE IMPLEMENTATION OF THE UNCRPD AND THE EXCEPTION OF CAPACITY IN ITALIAN SYSTEMS

The Italian legal system has implemented the UNCRPD with the Law 9 January 2004, n. 6 which in 2004 gave a flexible and targeted measure to replace or assist vulnerable persons in the performance of the acts enumerated in the judicial decree ordering the protection. After almost twenty years the measure needs to be implemented to further enhance the autonomy and rights of vulnerable persons. Indeed, the Italian legal system still relies on the traditional institutions of interdiction and incapacitation, which are based on the assumption that vulnerable persons are incapable of acting and making decisions on their own behalf. Moreover, the Italian legal system does not provide for a comprehensive framework for cross-border situations involving vulnerable persons, which may lead to the risk of forum shopping and to the lack of recognition of foreign measures. The Italian legal system also lacks a comprehensive framework for the recognition and enforcement of foreign measures concerning vulnerable adults, non-implementation, the risk that other states' legal systems will not recognize the measures adopted in Italy.

2.3 – THE FRENCH AND GERMAN SYSTEMS AND THE EXPERIENCE OF EUROPEAN PROJECTS

The French legal system has implemented the UNCRPD with the Law 5 March 2007, n° 2007-308 on the reform of the protection of adults. The law introduced a general scheme divided into two regimes: the mandat de protection future, which allows a person to appoint a trusted person to manage their affairs in the event of future incapacity, and the sauvegarde de justice, which provides for a temporary protection measure that can be requested by the person concerned or by a third party. The law also introduced the tutelle and the curatelle, which are traditional forms of guardianship and curatorship, respectively. The French legal system has been criticized for its complexity and for its lack of flexibility. The German legal system has implemented the UNCRPD with the Law 4 May 2021, which introduced a new system of supported decision-making. The new system is based on the principle that every person has the right to make their own decisions, even if they need support to do so. The law also introduced the figure of the Betreuer, who is appointed by the court to assist the person in making decisions. The German legal system has been praised for its flexibility and for its respect for the autonomy of the person concerned. However, it has also been criticized for its complexity and for its lack of clarity.

2.4 – THE ITALIAN, FRENCH AND GERMAN LEGAL SYSTEMS AND THE EXCEPTION OF PUBLIC POLICY

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19. Franzina, P., Frimston, R. (2020). The Protection of Adults in International Situations. Vienna:European Law Institute, ISBN: 9783950454925 - **Monografia o trattato scientifico**
20. Franzina, P. (2012). La protezione degli adulti nel diritto internazionale privato. PADOVA:CEDAM, ISBN: 9788813333201 - **Monografia o trattato scientifico**

5. Main staff involved (max 10 professors/researchers for each research unit, in addition to the PI or associated investigator), highlighting the time commitment expected

List of the Research Units

Unit 1 - BARGELLI Elena

Personnel of the research unit

nº	Surname Name	Qualification	University/ Research Institution	e-mail address	Months/person expected
1.	BARGELLI Elena	Professore Ordinario (L. 240/10)	Università di PISA	elena.bargelli@unipi.it	3,0
2.	BACCIARDI Edoardo	Ricercatore a t.d. - t.pieno (art. 24 c.3-a L. 240/10)	Università di PISA	EDOARDO.BACCIARDI@UNIPI.IT	1,0
3.	FAVILLI Chiara	Professore Associato (L. 240/10)	Università di PISA	chiara.favilli@unipi.it	3,0
4.	AZZARRI Federico	Professore Associato (L. 240/10)	Università di PISA	FEDERICO.AZZARRI@UNIPI.IT	3,0

Possible sub-unit

Surname	Name	Qualification	e-mail address	Months/person expected

Unit 2 - D'ALESSANDRO Elena

Personnel of the research unit

nº	Surname Name	Qualification	University/ Research Institution	e-mail address	Months/person expected
1.	D'ALESSANDRO Elena	Professore Ordinario (L. 240/10)	Università degli Studi di TORINO	elena.dalessandro@gmail.com	1,5
2.	LONG Joelle	Professore Associato (L. 240/10)	Università degli Studi di TORINO	joelle.long@unito.it	1,0

Unit 3 - GIROLAMI Matilde

Personnel of the research unit

nº	Surname Name	Qualification	University/ Research Institution	e-mail address	Months/person expected
1.	GIROLAMI Matilde	Professore Ordinario (L. 240/10)	Università degli Studi di PADOVA	matilde.girolami@unipd.it	3,0
2.	CINQUE Maddalena	Professore Associato (L. 240/10)	Università degli Studi di PADOVA	maddalena.cinque@unipd.it	3,0
3.	CEOLIN Matteo	Professore Associato (L. 240/10)	Università degli Studi di PADOVA	matteo.ceolin@unipd.it	3,0
4.	PICCINNI Mariassunta	Professore Associato (L. 240/10)	Università degli Studi di PADOVA	mariassunta.piccinni@unipd.it	3,0

Unit 4 - FRANZINA Pietro

Personnel of the research unit

nº	Surname Name	Qualification	University/ Research Institution	e-mail address	Months/person expected
1.	FRANZINA Pietro	Professore Ordinario (L. 240/10)	Università Cattolica del Sacro Cuore	pietro.franzina@unicatt.it	4,0

6. Information on the new contracts for personnel to be specifically recruited

nº	Associated or principal investigator	Number of expected RTD contracts	Number of research grants expected	Number of PhD scholarships expected	Overall expected time commitment (months)
1.	BARGELLI Elena	0	1	0	15
2.	D'ALESSANDRO Elena	0	1	0	15
3.	GIROLAMI Matilde	0	1	0	15
4.	FRANZINA Pietro	0	1	0	12
	Total	**0**	**4**	**0**	**57**

7. PI "Do No Significant Harm (DNSH)" declaration, in compliance with article n. 17, EU Regulation 852/2020. (upload PDF)

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